



POWER OF SIMPLICITY

Outstanding Export File Name



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Version: Patel Software / OS Export File Name / Tally Prime 2.0 / Dec'2022

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Outstanding Export File Name

Introduction

With this Add-on, it will make Outstanding Export File name as OS Ledger/Group Name.

Benefits

- Using this Add-on, it will make files name as OS Ledger/Group name for exported OS.

Description

This Add-on helps to make file name as OS Ledger or OS Group Name when exporting to any format, previously by default it has named as “LedBills” or “GrpBills” with extension as selected format, and we have to alter it as per requirement, else file overwrite with old one. Using this Add-on, it will have done automatically with OS Ledger Name for selected/opened Ledger Outstanding or selected/opened Group Outstanding, it saves time and process while exporting ledger.

(It removes space between words of Name, Example “ABC Buyer Co” will be ABCBuyerCo_3-Dec-22.pdf)

What’s New?

Compatible with Latest Release Tally Prime 2.0.

Important!

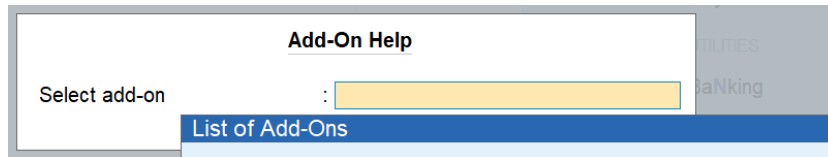
Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F1: Help → Settings → License → Manage License → F5: Update**
(In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click [here](#) for the steps.)
2. Shut down and Restart TallyPrime and open your company.

- Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-On Help** screen will pop-up to select Add-on Manual.

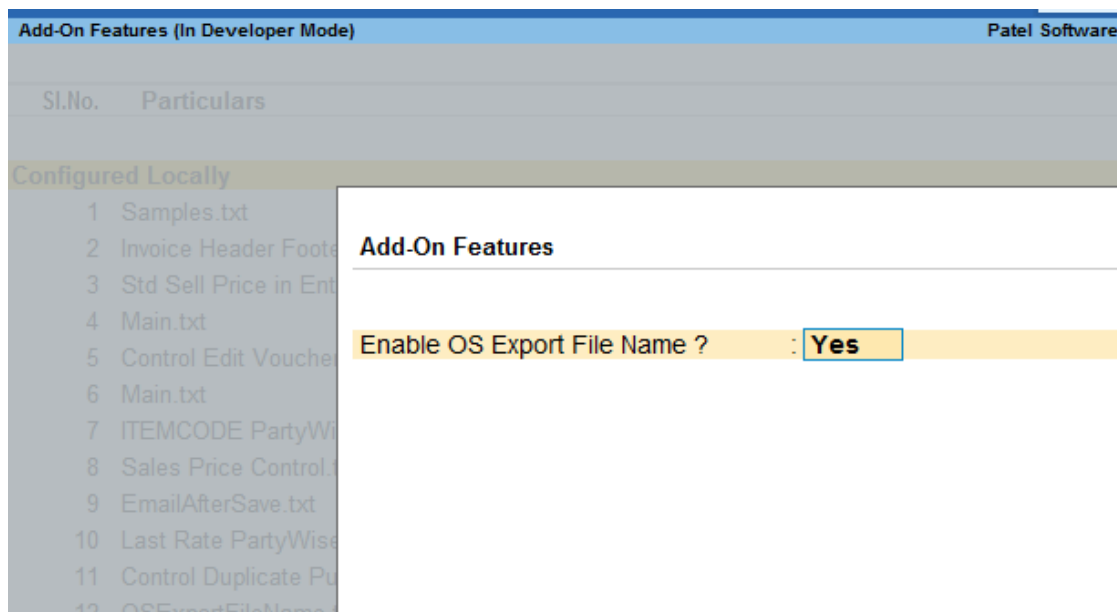


- Activate the Add-on.

For Tally Prime Release 1.0 onward

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the option “**Enable OS Export File Name?**”



- Add-on details with images

Now Open any Outstanding Report from Display more Reports > Statement of Account > Outstanding > Ledger > Select a Ledger and Open it, Now Click Export Button

Gateway of Tally
Display More Reports
Statements of Accounts

Outstandings

- Receivables
- Payables
- Ledger Group**
- Quit

Enter on **"CuRrent Ctrl + E"**

E: Export M: E-mail

REPORTS

- CuRrent Ctrl+E**
- Others

Here File Name is Ledger Name (without blank space) and suffix with current date

Ledger Outstandings Patel Software : Tally Partner

Ledger: **ABC Buyer Co.**

Date	Ref. No.
31-Mar-21	1212
1-May-21	B0001
2-Oct-21	14
2-Feb-22	9
31-Mar-22	21
31-Mar-22	22
31-Mar-22	20
2-Apr-22	1009
2-Apr-22	4
31-Jul-22	1014
31-Jul-22	1015_byAdminEntry
31-Jul-22	1019
31-Jul-22	1020
31-Jul-22	1022
31-Jul-22	1016_UserC
31-Jul-22	1017
31-Jul-22	1018
31-Jul-22	1013
31-Jul-22	1012
31-Jul-22	1023
1-Sep-22	1028
Sub Total	

Export

Report Type : **Ledger Outstanding**
 Show Opening Amount : **Yes**
 Show Due On : **Yes**
 Show Overdue Days/Bill age in Days : **Yes**

Type of Bills : **Pending Bills**

File Format : PDF (Read-only document)
 Export to : Local drive
 Folder Path : F:\TallyPrime
 File Name : **ABCBuyerCo_3-Dec-22.pdf**

C: Configure E: Send

Also in Export Configuration shows OS Ledger Name with extension

Patel Software : Tally Partner

Export Configuration

List of Configurations Show More

Report Details	
Report Type	Ledger Outstanding
Show Opening Amount	Yes
Show Due On	Yes
Show Overdue Days/Bill age in Days	Yes
Show Overdue Days from Bill Date	No
Format of Report	Condensed
Show Inventory details	No
Show Order Number details	No
Show Narrations	No
Type of Bills	Pending Bills
Select Bills	All Bills
Include Post-dated Vouchers	No
Header Information	
Show Page Number	Yes
Party Details	
Show Party's Address	No
Show Contact details	No
Export Settings	
File Format	PDF (Read-only document)
Digital Signature	Not Applicable
Ask before signing	No
Export to	Local drive
Folder Path	E:\TallyPrime
File Name	ABCBuyerCo._3-Dec-22.pdf

Export

Report Type : Ledger Outstanding
 Show Opening Amount : Yes
 Show Due On : Yes
 Show Overdue Days/Bill age in Days : Yes

Type of Bills : Pending Bills

File Format : PDF (Read-only document)
 Digital Signature : Not Applicable
 Ask before signing : No
 Export to : Local drive
 Folder Path : E:\TallyPrime
 File Name : ABCBuyerCo._3-Dec-22.pdf

Export Settings

File Name : ABCBuyerCo._3-Dec-22.pdf

C: Configure E: Send

Also with Group Outstanding Report

Gateway of Tally
 Display More Reports
 Statements of Accounts

Outstandings

Receivables
 Payables

Ledger
Group

Quit

Patel Software : Tally Partner

1-Apr-22 to 30-Sep-22

Pending Bills

Debit	Credit
	26,109.41

Export

Report Type : Group Outstanding
 Type of Bills : Pending Bills

File Format : PDF (Read-only document)
 Export to : Local drive
 Folder Path : E:\TallyPrime
 File Name : NorthDebtors_3-Dec-22.pdf

C: Configure E: Send

FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on tallyplus@gmail.com or call us at + 919879992357. Alternatively, you can send a support query to support@tallysolutions.com.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on tallyplus@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer One Year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

I am using a multi-site. Can I use the same Add-on for all the sites?

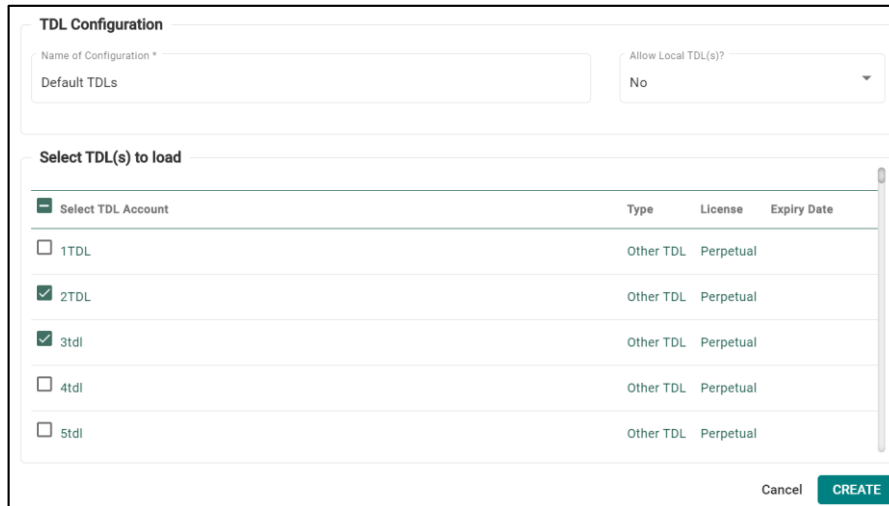
No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons for multi-site?

If you are a Tally Prime Multi site user, add the Add-on to the required site as follows:

- a. **Gateway of Tally → F1: Help → Settings → License → Manage Account.** This shall open control Centre on Tally Portal / Website
- b. Go to **TDL Management → TDL Configuration → Select the site's default TDL**

- c. Under '**Select TDL Account**', select the Add-on Name and Click on Create / Accept button.



Select TDL Account	Type	License	Expiry Date
<input type="checkbox"/> 1TDL	Other TDL	Perpetual	
<input checked="" type="checkbox"/> 2TDL	Other TDL	Perpetual	
<input checked="" type="checkbox"/> 3tdl	Other TDL	Perpetual	
<input type="checkbox"/> 4tdl	Other TDL	Perpetual	
<input type="checkbox"/> 5tdl	Other TDL	Perpetual	

- d. Update your license by going to **Gateway of Tally → F1: Help → Settings → License → Manage License → F5: Update**

Note: To know or change the site's default TDL configuration, go to **Gateway of Tally → F1: Help → Settings → License → Manage Account**. In the webpage go to **Account Management → License Management** and look at the Deployment section in the right side of the pane.)

I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to **Gateway of Tally → F1: Help → Settings → License → Manage Account**. In the webpage go to **Account Management → License Management** and look at the Deployment section. Select **Not Applicable** for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → TallyShop**. A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → TallyShop**. A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.